### DIRECTIONS TO THE SEMINAR: Marriott Rocky Hill 100 Capital Boulevard Rocky Hill, CT 06067

### FROM I-91 SOUTH

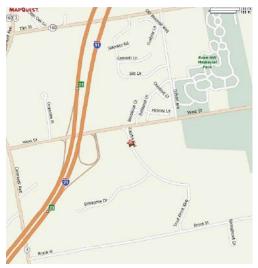
Take Exit 23, West Street exit toward CT-3/Rocky Hill. Turn left onto West Street (at top of ramp). Turn slight right at second traffic light onto Capitol Boulevard. Hotel is first entrance on the right.

#### FROM I-91 NORTH:

Take Exit 23, West Street exit toward CT-3/Rocky Hill. Turn right onto West Street (at top of ramp). Turn slight right at second traffic light onto Capitol Boulevard. Hotel is first entrance on the right.

### **PARKING**

Complimentary on-site parking is available at the hotel.



Please register online at: www.shipmangoodwin.com, go to Events on homepage and then click on "403(b): Beyond the Plan Document" to register. If you wish, you may call (800) 585-0331 and register

If you wish, you may call (800) 585-0331 and register by phone. Please specify seminar date and name when you call.

All registrations must be received by January 31, 2009





403(b): Beyond the Plan Document – What to Do When the Dust Settles

A Complimentary Breakfast Seminar

February 6, 2009

8:00 a.m. - 11:00 a.m.

403(b): Beyond the Plan Document – What to Do When the Dust Settles

Marriott Rocky Hill, CT

## Co-Sponsors:

Fiduciary Investment Advisors LLC
The ANGELL Pension Group, Inc.
and
Shipman & Goodwin LLP

# 403(b): Beyond the Plan Document – What to Do When the Dust Settles A Complimentary Educational Breakfast Seminar on February 6, 2009

# Free Registration

DATE:

Registration deadline is January 31, 2009

Enhruany 6 2000

## Seminar Topics

You're invited to join us for a complimentary educational seminar where we will explore operational compliance with 403(b).

### Workshop 1

Steps for Legal Compliance from the Lawyer:

Richard Cohen, Esq. of Shipman & Goodwin LLP will discuss the steps to ensure that you have a working legal plan document.

### Workshop 2

Real World Compliance from the TPA: Jeffrey Bauer, President of The ANGELL Pension Group, Inc. will discuss practicalities beyond the document itself from the TPA's perspective.

### Workshop 3

Fiduciary Roles & Responsibilities from the Investment Advisor:

Michael E. Goss, Executive Vice President of Fiduciary Investment Advisors, LLC (FIA) will discuss the issues as we move into 2009 from the perspective of an investment advisor.

To register, go to www.shipmangoodwin.com, under Events, click on 403(b): Beyond the Plan Document.

The seminar is co-sponsored by Fiduciary Investment Advisors, LLC, The ANGELL Pension Group, Inc., and Shipman & Goodwin LLP.

To register, go to www.shipmangoodwin.com, under Events, click on 403(b): Beyond the Plan Document.

# Coffee and a light breakfast will be served.

### **Presenters:**



Richard I. Cohen, Esq. Partner
Shipman & Goodwin LLP
One Constitution Plaza
Hartford, CT 06103
860.251.5803
rcohen@goodwin.com

Jeffrey A. Bauer, QPA, CPC
President
The ANGELL Pension Group, Inc.
10 Hemingway Drive
East Providence, RI 02915
401.438.9250
jbauer@angellpensiongroup.com



Michael E. Goss, PRP
Executive Vice President
Fiduciary Investment Advisors, LLC
100 Northfield Drive
Windsor, CT 06095
866.466.9412
mgoss@fiallc.com

DAIE:	February 6, 2009
TIME:	8:00 a.m 11:00 a.m.
Registration & Breakfast Workshop 1	8:00 a.m 8:30 a.m. 8:30 a.m 9:15 a.m.
Workshop 2	9:15 a.m 10:00 a.m.
Break	10:00 a.m 10:15 a.m.
Workshop 3	10:15 a.m 10:45 a.m.
Q&A	10:45 a.m 11:00 a.m.
LOCATION:	Marriott Rocky Hill 100 Capital Boulevard Rocky Hill, CT 06067

Name:	
Title:	
Organization:	
E-Mail:	

Please register online at www.shipmangoodwin.com. On homepage, under events, click on 403(b): Beyond the Plan Document to register.

To register by phone, fax or email, contact:

Amanda Jee Shipman & Goodwin LLP Tel. 800.585.0331 Fax 860.251.5214 ajee@goodwin.com